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WORLD TALLOW PRODUCTION

AND TRADE, 1970

### Summary

World production of tallow and greases continued to rise in 1970 and set a new high of 9,769 million pounds, compared with 9,386 million produced in 1969. Total exports rose to 3,433 million pounds from 3,123 million in 1969; however, total imports dropped to 3,351 million from 3,367 million the previous year. Small gains in production and trade are anticipated for 1971.

### Production

World production of tallow and greases in the major producing countries continued to rise in 1970 and set a new high of 9,769 million pounds. This represented a 4.1 percent increase from 1969 and was 25 percent larger than the 1961-65 annual average of 7,836 million pounds.

All major producing countries recorded gains over 1969 except Argentina, Brazil, and New Zealand. The United States showed the largest absolute increase of 278 million pounds, followed by Canada with 44 million, the European Community (EC) with 31 million, Australia with 25 million, the United Kingdom with 22 million, and the USSR with 11 million. Argentina recorded the largest drop of 36 million pounds. Brazil was second with 12 million pounds and followed by New Zealand with 4 million. Other producing countries showing small declines included Peru, Austria, Finland, Norway, Portugal, Poland, Czechoslovakia, and Yugoslavia.

TABLE 1--TALLOW AND GREASES: TRODUCTION IN SPECIFIED COUNTRIES, AVERAGE 1961-65, AVNIJAL 1960-70

REGION AND COUNTRY	1960	1961	10/2			
			1962	1963	1964	1965
	MILLS L8S	MILLS	MILLS	MILLS	MILLS	MILLS
		L8S	LBS	<u>L8S</u>	L8S	L85
ORTH AMERICA:						
CANADA	195.3	211.7	211.8	227.2	2/2.2	
MEXICO	64.8	67.5	67.5	70.8	262.0 72.3	265.8
UNITED STATES	3,866.0	4,085.0	4,180.0	4,599.0	5,246.0	74.7 4,923.0
OTHER	31.8	32.0	31.4	32.9	35.4	35.0
TOTAL	4,158.0	4.396.2	4,490.7	4,929,8	5.615.7	5.298.5
OUTH AMERICA:						
ARGENTINA	227.2	254.8	200 5	202 0		
8RAZIL	110.6	118.9	280.5 113.9	303.8 112.6	237.5	237.9
CHILE	19.2	20.3	21.1	21.3	119.5 17.3	122.0
COLOMBIA	35.7	39.4	42.1	42.2	43.7	42.8
PERU	9.9	10.6	12.1	13.0	12.4	12.0
URUGUAY	40.7	33.8	34.2	39.9	45.3	46.5
VENEZUEL A	13.5 5.4	15.2	15.4	16.4	17.6	18.2
TOTAL	462.1	7.0 500.1	7.3 526.7	6.4	6.1	7.7
		20001.	220.1	555.6	499.4	505.2
UROPE:						
BELGIUM-LUXEM8OURG	40.8	38.4	40.6	45.2	40.3	40.1
FRANCE	233.7	252.4	260.1	252.4	253.5	261.2
GERMANY, WEST	96.3	108.2	117.9	144.6	155.4	176.8
ITALY	77.2	88.2	92.6	116.8	105.8	101.4
NETHERLANDS	37.4 485.4	38.9	42.8	48.5	52.7	57.2
DENMARK	69.3	526.1 74.7	554.1 75.4	607.5 88.0	607 <b>.</b> 9 90.4	636.8
IREL AND	22.8	26.4	26.0	26.7	24.0	99.3 24.4
SPAIN	32.8	34.2	34.0	34.8	41.2	36.6
SWEDEN	17.6	17.9	21.8	23.3	21.6	21.3
UNITED KINGDOM	268.8	263.2	268.8	291.2	291.2	308.9
OTHER	942.9	47.5	50.4	50.3	50.2	50.9
TOTAL WESTERN EUROPE	742.7	989.9	1,030.4	1,121.9	1,126.5	1,178.1
8UL GAR I A	9.8	12.1	14.4	14.4	15.6	16.9
CZECHOSLOVAK IA	23.1	23.3	25.4	23.9	25.3	26.6
GERMANY EAST	20.8 14.1	23.3 14.2	22.9 14.7	21.3 13.4	22.6 11.9	24.4 12.6
POL AND	39.9	41.1	46.3	51.1	52.6	48.7
YUGOSLAVIA	23.9	28-1	39.9	32.7	32.3	30.3
TOTAL EASTERN EUROPE	131.7	142.2	163.6	156.8	160.3	159.4
OTAL EUROPE:	1,074.6	1.132.1	1.194.0	1,278,7	1,286.8	1.337.5
. S . S . R	443.0	402.0	453.5	494.5	484.2	504.5
•3 •3 • 1 • • • • • • • • • • • • • • •		402.0	723.5	477187	70712	201.03
FRICA:						
SOUTH AFRICA, REP OF	14.2	13.8	14.3	14.8	14.4	14.7
OTHER	16.5	17.8	19.1	19.9	18.2	16.0
TOTAL	30.7	31.6	33.4	34.7	32.6	30.7
SIA: IRAN	25.3	25.5	26.0	25.4	25.0	26.0
JAPAN	18.8	18.7	19.2	23.2	26.8	24.8
TURKEY	10.7	11.7	11.9	11.7	11.3	11.7
OTHER	3.1	3.1	3.4	4.2	4.5	3.9
TOTAL	57.8	59.0	60.5	64.6	67.6	66.5
	335.9	297.1	344.9	390.1	416.5	438-2
AUSTRALIA 4	335.9 166.9	297•1 175•4	344.9 181.0	390.1 198.0	416.5 _194.4	
AUSTRALIA 4/		175.4	344.9 181.0 525.9	390.1 198.0 588.1		438.2 177.9 616.0
AUSTRALIA 14/ NEW ZEALAND5/	166.9	175.4 472.5	181.0 525.9	198.0 588.1	194.4 610.9	177.9 616.0
NEW ZEALANDS/	166.9	175.4	181.0	198.0	194.4	177.9

This table is part of a series of outputs utilizing the ADP system. It supercedes all annual tabular series since 1960 on the production of tallow and greases. The ADP system is being used to assure greater comparability of the production data among the countries enumerated.

TABLE 1-TALLOW AND GREASES: 1/PRODUCTION IN SPECIFIED COUNTRIES, AVERAGE 1961-65, ANNUAL 1960-70 (CON'D.)

REGION AND COUNTRY	AVERAGE 1961-65	1966	1967	1968	1969	1970 2/
	MILLS LBS	MILLS	MILLS	MILLS	MILLS	MILLS
		LBS	L8S	L8S	LBS	LBS
ORTH AMERICA:						
CANADA	235.7	245.6	272.5	313.1	363.4	407.0
MEXICO	70.5	75.0	71.7	78.7	81.6	85.5
UNITED STATES	4,606.6	5,059.0	5,344.0	5,287.0	5,196.0	5,474.0
OTHER	33.3	35.6 5.415.1	36.9 5,725.1	39.5 5.718.2	41.4 5,682.4	6,008.9
, of Ac	- 1777002	2141211	34.12361	2411002	3,002.4	0,000,7
OUTH AMERICA:						
ARGENT INA	262.9	276.5	300.5	305.4	339.1	302.9
BRAZIL	117.4	117.1	115.7	144.6	163.3	151.0
CHILE	19.6	19.7	20.7			
PERU	42.1 12.0	40.5 12.4	41.1 12.3	43.9 12.0	45.7 10.4	47.5 10.2
URUGUAY	39.9	33.5	34.7	42.5	35.9	44.0
VENEZUELA	16.6	20.1	21.2	21.5	21.9	
OTHER	6.9	4.9	7.8	5.6	4.2	5.6
TOTAL 3/	517.4	524.8	554.0	598.1	643.2	606.3
UROPF: 8ELGIUM-LUXEM8OURG	40.9	43.2	45.6	46.3	48.1	50.3
FRANCE	256.0	264.6	286.6	286.6	269.0	276.7
GERMANY, WEST	140.6	187.2	207.2	251.3	255.7	269.0
ITALY	101.0	121.3	127.9	144.2	146.6	147.3
NET HERL ANDS	48.0	56.5	61.5	64.5	63.4	70.5
DENMARK	586.5 85.5	672.7 110.7	728.8 122.8	792.9 119.9	782.8 117.0	813.7 121.9
IRELAND	25.5	27.3	35.8	32.5	34.9	35.8
SPAIN	36.2	38.4	40.3	43.0	43.7	47.0
SWEDEN	21.2	24.7	23.8	21.9	23.5	23.7
UNITED KINGDOM	284.7	317.6	329.1	318.8	302.4	324.8
TOTAL WESTERN EUROPE	1,089,4	51.9	51.2 1,331.9	1,377.7	63.2 1,367.4	1,425.3
					1,00,04	1,425.5
BULGARIA	14.7	19.5	20.1	21.7		
CZECHOSLOVAKIAGERMANY EAST	24.9 22.9	27.5 27.6	30.1 29.8	33.4 30.9	31.8 31.7	
HUNGARY	13.4	12.3	12.9	14.7	31.7	
POL AND	47.9	50.0	57.7	62.8	66.9	
YUGOSL AV I A	32.7	34.2	37.2	41.7	39.0	38.9
TOTAL EASTERN EUROPE 3/	156.5	171.1	187.9	205.1	202.8	198.3
OTAL EUROPE: 3/	1,245.9	1,414.4	1,519.8	1,582.8	1,570.2	1,623.6
F-S-S-R	467.8	545.3	627.5	658.3	658.9	670.0
FRICA:	25.1	-1 -				
SOUTH AFRICA, REP OF	14.4	14.9 17.6	13.3 19.5	11.9	13.4	15.0 18.8
TOT AL	32.6	32.6	32.8	30.9	32.2	33.8
SIA: IRAN	25.6	27.6	29 • 4	31.5	35.0	36.3
JAPAN	22.5	18.6	29.4 17.6	19.4	25.2	29.3
TURKEY	11.7	12.6	12.1	12.6	14.0	14.2
OTHER	3.8	4.0	4.2	4.9	4.9	5.2
TOT AL	63.6	62.8	63.3	68.3	79.2	85.0
CEANIA: AUSTRALIA 🛂 ,	377.3	418.8	512.4	508.0	502.9	528.3
NEW ZE AL AND 5/	185.3	189.7	184.4	213.3	216.8	212.8
TOTAL	562.7	608.6	696.7	721.2	719.7	741.1
1 OT MEDITION OF THE STATE OF T						
ORLD TOTAL 3/	7,836.1	8,603.6	9,219.2	9,377.9	9,385.9	9,768.6

Note: Totals may not add due to rounding.

1/ Includes edible and inedible tallow and greases. 2/ Preliminary. 3/ Includes an allowance for any missing data for countries shown. 1/ Year emdang June 30. 5/ Year ending September 30.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U. S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

North America. Production in this area rose to 6,009 million pounds from 5,682 million for 1969. The United States, Canada, and Mexico accounted for most of the gain. U.S. production set a new high of 5,474 million pounds and was up 5.4 percent from the 1969 figure of 5,196 million. Production in Canada rose to 407 million pounds from 363 million for 1969 and the output in Mexico totaled 86 million, compared with 82 million for the previous year.

South America. Tallow and grease production dropped to 606 million pounds from 643 million for 1969. Argentina and Brazil accounted for most of the decline while small gains were recorded for Colombia, Paraguay, Uruguay, and Venezuela.

Europe. Production in Western Europe was 1,425 million pounds--up 4.2 percent from the 1,367 million produced in 1969. Gains in the EC, Denmark, Sweden, Ireland, Switzerland, Spain, and the United Kingdom more than offset declines recorded for Austria, Finland, Norway, and Portugal.

Output in Eastern Europe, excluding the USSR, was estimated at 198 million pounds—down slightly from the 203 million produced in 1969. Declines in Poland, Yugoslavia, and Czechoslovakia offset gains estimated for Bulgaria, Hungary, and East Germany. Production in the USSR was estimated at 670 million pounds, compared with 659 million produced in 1969.

Oceania. This area's production was up 3.0 percent from 1969. Output in Australia rose to 528 million pounds from 503 million for 1969, while production in New Zealand dropped to 213 million from 217 million for the previous year.

Production Outlook. World tallow and grease production in 1971 is expected to continue its upward trend but the percentage gain is not expected to equal that of 1970. Output is expected to rise in all continents, resulting from the slaughter of more animals, except for South America—particularly Argentina—and possibly Eastern Europe, due to reduced hog slaughter caused by feed shortages attributed to an unfavorable growing season.

#### Trade

World exports by the major producers during 1970 totaled 3,433 million pounds, compared with 3,123 million for 1969. Gains were recorded for the United States, Australia, New Zealand, Canada, USSR, Denmark, Belgium-Luxembourg, and Uruguay. Countries showing drops from the previous year included Argentina, West Germany, France, and Yugoslavia.

U.S. World's Largest Exporter. The United States continues to be the world's largest exporter of tallow and greases. Shipments in 1970 totaled 2,192 million pounds, compared with 1,874 million in 1969 and the 1961-65 annual average of 1,777 million. However, the U.S. share of world trade represented only 64 percent of total exports last year—down significantly from the 71 percent for the 1961-65 period. As a percentage of domestic production, exports last year rose to 40 percent from 36 percent for the previous year. Combined exports from the major U.S. competitors—Australia, Argentina, New Zealand, Canada, and West Germany—accounted for 30 percent of world trade for

Table 2--Tallow and greases: U.S. and world production and exports, average 1961-65, annual 1968-70

	: Wo	orld	l .	:			Unit	ed	States		,
	: Pro-	:		:	Pro-	:		:	Expo	rts	as
Year	: duction	:	Exports	:	duction	:	Exports	:	perc	ent	of
	:	:		:		:		:	World	:	U.S. pro-
	:	:		:		:		:	exports	:	duction
	:	:		:		:		:		:	
	: Million	:	Million	:	Million	:	Million	:		:	
	: pounds	:	pounds	:	pounds	:	pounds	:	Percent	:	Percent
Average: 1961-65 Annual:	: 7,836		2,494		4,607		1,777		71		39
1968 1969 1970 <u>2</u> /	: 9,386		3,188 3,123 3,433		5,287 5,196 5,474		2,218 1,874 2,192		70 60 64		42 36 40

<sup>1/</sup> Includes edible and inedible tallow and hog greases.

Table 3--Tallow and greases: U.S. exports, average 1961-65, annual 1968-70

	:	Average	:		:		:	1/
Commodity	:	1961 65	:	1968	:	1969	:	1970
	:	Million	:	Million	:	Million	:	Million
	:	pounds	:	pounds	:	pounds	:	pounds
Edible tallow	:	4		8		7		11
Inedible tallow	:	1,752		2,071		1,774		2,027
Choice white greases	:	2/ 21		139		93		154
Total	:	1,777		2,218		1,874		2,192
	:							

 $\underline{1}$ / Preliminary.  $\underline{2}$ / 1965 first time separated from other fats.

Table 4--Tallow and greases: Exports from specified countries, average 1961-65, annual 1968-70

	:	Average	:		:		:	1/
Country	:	1961-65	:	1968	:	1969	:_	1970
	:	Million	:	Million	:	Million	:	Million
	:	pounds	:	pounds	:	pounds	:	pounds
United States 2/	:	1,777		2,218		1,874		2,192
Australia 3/ 4/	:	211		195		251		377
Argentina 2/	:	49		127		359		227
Canada 4/		114		166		151		179
New Zealand 3/4/		144		165		158		162
Germany, West 47		67		104		97		84
Belgium and Luxembourg 2/	:	10		14		26		30
Netherlands 2/		17		26		26		26
France <u>2</u> /		40		32		35		21
Denmark 2/		14		19		16		18
Uruguay		5		1		15		18
USSR		19		29		9		13
Yugoslavia		1		8		25		1
Other countries	:	26		84		81		85
Total	:	2,494		3,188		3,123		3,433
		, ,		- ,		,		

<sup>1/</sup> Preliminary. 2/ Includes edible and inedible tallow and hog grease.

/ Year ending June 30. 4/ Edible and inedible tallow.

<sup>2/</sup> Preliminary.

Table 5--Tallow and greases: U.S. exports by country of destination, average 1961-65, annual 1968-70

		·		•
Continent : and country :	Average :	: 1968 :	1969	: <u>2</u> / : 1970
: : : : : : : :	Million pounds	: Million : pounds :	Million pounds	: Million : pounds
Canada:	23	12	14	12
El Salvador	13	23	24	26
Guatemala:	17	40	11	29
Honduras:	3	14	8	14
Mexico:	1	9	40	69
Dominican Republic:	7	13	16	16
Haiti:	6	15	13	13
Jamaica::	5	6	8	10
Nicaragua:	1	4	8	13
Other countries:	1	3	6	10
Total:	77	139	148	212
South America:				
Colombia	23	57	55	32
Ecuador	22	33	23	29
Peru:	11	33	21	21
Venezuela:	16	23	13	13
Other countries:	8	10	1	6
Total:	80	156	113	101
Europe: :				
EC:				
Belgium:	19	12	12	42
France::	: 18	6	5	17
Germany, West:	: 89	61	45	46
Italy::	: 179	103	50	84
Netherlands::	: 149	190	88	198
Total EC:	454	372	200	387
Ireland	1	1	1	10
Portugal:	9	31	17	18
Spain:	87	115	145	113
Switzerland:	33	14	11	12
	20	58	50	62
	: 39			
United Kingdom	82	44	12	54
United Kingdom	-,	, -	12 	54
United Kingdom::	: 82	, -		54  13 669

Table 5--Tallow and greases: U.S. exports by country of destination, average 1961-65, annual 1968-70 (continued)

Continent : and country :	Average : 1961-65 :	1968 :	1969	: <u>2/</u> : 1970
: : :	Million : pounds :	: Million : pounds :	Million pounds	: Million : pounds
USSR:	121			
Africa:  Algeria  Morocco  UAR (Egypt)  Ghana  Guinea  Ivory Coast  Nigeria  Senegal  South Africa, Republic of  Other countries  Total	8 22 94 11 1 4 1 31 6 179	29 32 102 45 3 <u>3</u> / 6 9 33 1	26 24 106 47 8 1 3 7 23 4	22 35 135 23  1 5 10 14 7
Asia: Iran Turkey China, Taiwan India Japan Korea, Republic of Pakistan Philippines Other countries Total	30 32 41 18 343 34 48 20 9	49 14 49 157 556 74 101 14 6	29 51 44 194 453 86 46 13 5	33 10 47 189 443 107 107 13 9
: Oceania: Total world:	3/	1 2,218	1.874	3/

 $<sup>\</sup>frac{1}{2}/$  Includes edible and inedible tallow and white hog greases.  $\frac{2}{2}/$  Preliminary.  $\frac{3}{2}/$  Less than 500,000 pounds.

Exporting country and country of destination	: Average : 1961-65 :	: 1968 :	1969	: <u>1</u> / : 1970
ustralia: 2/ <u>3</u> /	: Million : pounds :	: Million : pounds :	Million pounds	: Million pounds
Japan	: 28	13	45	9(
Netherlands		10	42	5.
South Africa, Republic of	: 37	27	38	54
Pakistan	: 10	<u>4</u> /	8	14(
Kenya, Uganda, Tanzania	_	20 7	19 13	1'
United Kingdom		2	5	1
Malaysia		8	8	1:
France		3	2	1
Rhodesia, Malawi, and Zambia		12	7	9
Philippines		2	8	9
Thailand	: 4	6 3	6	
Singapore	_	2	<u>7</u>	
Ceylon		15	7	
Mozambique		7	8	
Fiji Islands	: 1	1	1	
New Guinea and Papua	: 1	2	2	
Hong Kong	: 1	1	1	١.
India	: 5 : 20	39	12 1	<u>1</u>
Other countries	: 21	5 10	13	1
Total	: 211	195	251	37
rgentina: 5/	:		<del></del>	<del></del>
Netherlands	: 3	1	122	
Poland	: <u>1</u> /	2	50	
Italy	: 8	8	40	
Spain	: 1 : 6	7	29	
Brazil	: 2	53 3	21 16	
Chile	: 8	18	14	
Portugal	: 1/	1	9	
Bolivia	: 2	6	7	
Colombia	: 12	18	7	
Ecuador	: 1	3	7	
Belguim		74.	6	
Morocco South Africa, Republic of	:	2 4/		
Other countries	:5_	<del></del> / <sub>4</sub>	31	
Total	: 49	127	359	6/ 22
ew Zealand: 2/ <u>3</u> / <u>7</u> /	:			
United Kingdom	: 35	19	19	3
Japan		23	24	2
Netherlands		8	20	]
Kenya, Uganda, Tanzania		8	ί 1	]
France		15	11	_
Mozambique		6	8	
Malaysia		10	9	
Ceylon		1	4	
Singapore	: 1	8	4	
		3	<u>)</u>	
Mauritius				
Mauritius Thailand Trinidad, Tobago	: <u>4</u> /	2	2	

Table 6--Tallow and greases: Exports from specified countries by country of destination, average 1961-65, annual 1968-70 (continued)

New Zealand:         2/ 3/ 7/ (cont'd.)         pounds         pounds         pounds         pounds         pounds           China Mainland         29         23         12         Philippines         1         3         6           Australia         4/         5         2         4         1         <	Exporting country and country of destination	: Average : 1961-65	: : 1968 :	. 1969	: <u>1</u> / : 1970
New Zealand: 2/ 3/ 7/ (cont'd.)   China Mainland   29   23   12   Philippines   1   3   6   6   Australia   4/ 5   2   2   Malawi, Zambia, Southern Rhodesia   4   1   1   1   1   1   1   1   1   1					: Million
China Mainland	New Zealand: 2/3/7/(cont'd.)	:		<u>souries</u>	· pounds
Australia	China Mainland	: 29	23	12	2
Malawi, Zambia, Southern Rhodesia       4       1       1         India       7       6       3         Burma       5       9       7         Ghana       3       4/          Jamaica       3       4/       4/       4/         Germany, West       1       1/       2       1/         Other countries       4       11       6       1         Total       11/4       165       158       16         Canada: 2/       2/       2       5       158       16         Canada: 2/       2/       5       3       42       5         Japan       20       52       52       6       2         United Kingdom       42       53       42       5         Netherlands       6       32       26       2         United States       1       10       11       1         West Indies Federation       3       3       3       3         Ghana       1       2       3       3         South Africa, Republic of       5       3       1          Other countries       8/36	Philippines	: 1	3	6	2
India			5	2	2
Burma       5       9       7         Ghana       3       4/          Jamaica       3       4/       4/       4/         Germany, West       1       4/       2       1         Other countries       4       11       6       1         Total       144       165       158       16         Canada: 2/       2/       5       52       52       52       6         United Kingdom       42       53       42       5       5       6       2       26       2       2       6       2       2       6       2       2       6       2       2       6       2       2       6       2       2       6       2       2       6       2			1	1	2
Chana		: 7	0	3	1
Jamaica       3       4/       4/       4/       4/       4//       2       4//       1//       2       1//       1//       2       1//       1//       2       1//       1//       2       1//       1//       2       1//       1//       2       1//       1 <td></td> <td>: 5</td> <td>, 9</td> <td>7</td> <td></td>		: 5	, 9	7	
Germany, West       1       \frac{4}{11}       2       \frac{1}{11}       0       1       \frac{1}{11}       6       1       1       \frac{1}{11}       6       1       1       \frac{1}{11}       6       1		: 3	4/		
Total 144 165 158 16  Canada: 2/  Japan 20 52 52 66  United Kingdom 42 53 42 55  Netherlands 6 32 26 26  United States 1 10 11 11  West Indies Federation 3 3 3 3  Ghana 1 2 3  South Africa, Republic of 5 3 1  Other countries 8/36 11 13 20  Total 114 166 151 17  West Germany: 2/  Netherlands 1 35 37  France 11 34 29 22  United Kingdom 15 7 10  Switzerland 6 9 5  Belgium and Luxembourg 5 7 8		: 3	4/		4/
Total 144 165 158 16  Canada: 2/  Japan 20 52 52 66  United Kingdom 42 53 42 55  Netherlands 6 32 26 26  United States 1 10 11 11  West Indies Federation 3 3 3 3  Ghana 1 2 3  South Africa, Republic of 5 3 1  Other countries 8/36 11 13 20  Total 114 166 151 17  West Germany: 2/  Netherlands 1 35 37  France 11 34 29 22  United Kingdom 15 7 10  Switzerland 6 9 5  Belgium and Luxembourg 5 7 8	• /	: 1	4/		4/
Canada:       2/         Japan       20       52       52       6         United Kingdom       42       53       42       5         Netherlands       6       32       26       2         United States       1       10       11       1         West Indies Federation       3       3       3       3         Ghana       1       2       3       3         South Africa, Republic of       5       3       1          Other countries       8/36       11       13       2         Total       114       166       151       17         West Germany:       2/       2/         Netherlands       11       35       37       3         France       11       34       29       2         United Kingdom       15       7       10       1         Switzerland       6       9       5         Belgium and Luxembourg       5       7       8					162
Japan   20   52   52   66     United Kingdom   42   53   42   55     Netherlands   6   32   26   26     United States   1   10   11   11     West Indies Federation   3   3   3     Ghana   1   2   3     South Africa, Republic of   5   3   1     Other countries   8/36   11   13   27     Total   114   166   151   17     West Germany: 2/   Netherlands   11   35   37   37     France   11   34   29   27     United Kingdom   15   7   10   17     Switzerland   6   9   5     Belgium and Luxembourg   5   7   8					102
United Kingdom		. 00	FO	F0	63
Netherlands       6       32       26       26         United States       1       10       11       1         West Indies Federation       3       3       3       3         Ghana       1       2       3         South Africa, Republic of       5       3       1          Other countries       8/36       11       13       2         Total       114       166       151       17         West Germany: 2/       2/         Netherlands       11       35       37       3         France       11       34       29       2         United Kingdom       15       7       10       1         Switzerland       6       9       5         Belgium and Luxembourg       5       7       8	±		/ -	/-	53
United States					21
West Indies Federation       3       3       3         Ghana       1       2       3         South Africa, Republic of       5       3       1         Other countries       8/36       11       13       2         Total       114       166       151       17         West Germany: 2/       2/       2       2         Netherlands       11       35       37       3         France       11       34       29       2         United Kingdom       15       7       10       1         Switzerland       6       9       5         Belgium and Luxembourg       5       7       8		: 1	-		14
Ghana       1       2       3         South Africa, Republic of       5       3       1         Other countries       8/36       11       13       2         Total       114       166       151       17         West Germany: 2/       2/       2///>         3       37       3         Retherlands       11       35       37       3         France       11       34       29       2         United Kingdom       15       7       10       1         Switzerland       6       9       5         Belgium and Luxembourg       5       7       8		: 3	3	3	3
Other countries       8/36       11       13       2         Total       114       166       151       17         West Germany: 2/       2/       2       35       37       37         France       11       34       29       2         United Kingdom       15       7       10       1         Switzerland       6       9       5         Belgium and Luxembourg       5       7       8		: 1	2	_	2
Total : 114 166 151 17  West Germany: 2/  Netherlands : 11 35 37 33  France : 11 34 29 22  United Kingdom : 15 7 10 1  Switzerland : 6 9 5  Belgium and Luxembourg : 5 7 8	South Africa, Republic of	: 5	3	1	
West Germany: 2/       :         Netherlands       :       11       35       37       35         France       :       11       34       29       29         United Kingdom       :       15       7       10       1         Switzerland       :       6       9       5         Belgium and Luxembourg       :       5       7       8	Other countries	: 8/ 36	11	13	23
Netherlands       : 11       35       37         France       : 11       34       29       29         United Kingdom       : 15       7       10       1         Switzerland       : 6       9       5         Belgium and Luxembourg       : 5       7       8	Total	:114	166	151	179
France       :       11       34       29       2         United Kingdom       :       15       7       10       1         Switzerland       :       6       9       5         Belgium and Luxembourg       :       5       7       8	West Germany: 2/	:			
United Kingdom       :       15       7       10       1         Switzerland       :       6       9       5         Belgium and Luxembourg       :       5       7       8	Netherlands	: 11			36
Switzerland       :       6       9       5         Belgium and Luxembourg       :       5       7       8			34		22
Belgium and Luxembourg 5 7 8			7		12
beignam and baremouth			9		5
Utner countries : 9/ 19 12 8	9		7	•	1
Total : 67 1.04 97 8					8 84
Total: 67 104 97 8	TOTAL	: 0/	104	91	04

1/ Preliminary.

3/ Year ending June 30.

4/ Less than 500,000 pounds.

7/ 1963-65 average.

 $\overline{8}$ / Includes 26 million pounds to Cuba.

<sup>2/</sup> Edible and inedible tallow.

<sup>5/</sup> Edible and inedible tallow and hog grease.

Country of destination not available.

<sup>9/</sup> Includes 2.1 million pounds to Hungary; 2.0 to Czechoslovakia; 1.5 to Bulgaria; and 6.1 to the United Arab Republic.

1970, down slightly from the 33 percent for 1969 but still significantly above the 23 percent for the 1961-65 period.

Exporters' Markets for Tallow. The major markets for U.S. tallow and greases during 1970 were Japan, the Netherlands, India, UAR (Egypt), Spain, South Korea and Pakistan. The principal foreign markets for Australian tallow are Japan, the Netherlands, Republic of South Africa, and Pakistan. New Zealand's major foreign outlets include the United Kingdom, the Netherlands, Japan, and France. Canadian shipments are destined mainly to Japan, the United Kingdom, the Netherlands, and the United States. West Germany's shipments were virtually all to other members of the European Community (EC).

Export Outlook. World exports during 1971 are expected to increase slightly from 1970. Rising domestic production is increasing supplies available for foreign shipment. Market prices are expected to strengthen somewhat from current levels due to increased demand for products manufactured from tallow.

World Tallow Imports. World imports of tallow and greases in 1970 totaled 3,351 million pounds, down slightly from the 1969 level of 3,367 but substantially above the 1961-65 annual average of 2,548 million. The larger imports recorded for the Netherlands, Belgium-Luxembourg, West Germany, the United Kingdom, UAR (Egypt), France, Pakistan, Mexico, and South Korea were offset by reduced takings by other countries, particularly Japan, Spain, Italy, Ghana, India, and Turkey.

Japan World's Largest Importer. Japan continues to be the world's largest importer of tallow and greases, accounting for one-fifth of total world imports during the last 3 years. This country's imports in 1970 totaled 625 million pounds, compared with 711 million in 1969 and 669 million in 1968. This market is the major foreign outlet for U.S. tallow and greases, and in 1970 its purchases represented 20 percent of total U.S. export shipments. The United States continues to be Japan's principal supplier, accounting for 74 percent of that country's total imports for 1970, compared with 72 percent for 1969 and 86 percent during the 1961-65 period. Increased competition from Australia, Canada, and New Zealand has reduced the U.S. share since the mid-1960's.

The Netherlands is the second largest importer in the world, accounting for about 10 percent of the total in 1970. This country's imports last year rose to 342 million pounds from 258 million for the previous year. The United States is the major supplier, but its percentage share of the market has trended steadily downward from 84 percent for the 1961-65 period to a 1969 low of 34 percent, despite a small upward turn in 1970 to 58 percent.

India was the third largest world importer of tallow and greases in 1970, followed by Belgium-Luxembourg, West Germany, Spain, the United Kingdom, Italy, and the UAR (Egypt). The United States continues to be the principal supplier in the above countries, with the exception of the United Kingdom.

(Continued on page 14)

Country	: Average : 1961-65 :	: : 1968 :	: : 1969 :	: : <u>2</u> / : 1970
	: : Million	: Million	: : Million	: Millio
	: pounds	: pounds	: Million : nounds	: Millio : pounds
	:			
apan	: 438	669	711	62
etherlands	: 241	273	258	34
ndia 3/ 4/	: 13	162	219	<u>5</u> / 18
elgium and Luxembourg		105	151	16
ermany, West 4/		116	147	16
pain <u>4</u> / nited Kingdom 4/		136 141	184	15
taly 4/			139	15
nited Arab Republic 4/		102 108	179 123	14
rance 4/		65	94	<u>5</u> / 13
akistan 6/			<u>5</u> / 46	12
orea, South 4/		29 77	2/ 46 83	<u>5</u> / 10
buth Africa, Republic of 4/		74	74	
exico 5/		9	40	7
nina, Taiwan 4/		38	42	5/ 1
cuador 4/		43	31	2/ -
proceo 4/	· 25	34	23	
can	: 28	28	13	
ortugal	: 13	37	27	2
nilippines 4/	-	23	23	
nana 4/		43	60	7/ 2
latemala 4/	: 15	41	20	
lgeria 8/		30	26	,
anada 4/	: 6	17	20	2
nile	: 12	18	18	9/ 2
L Salvador 4/	: 14	23	23	21 '
eru	: 28	22	26	
irkey 4/	: 38	14	33	-
urma <u>6/ 10/</u>	: 13	29	26	
ominican Republic	: 8	22	18	
enya	: 12	12	19	]
enezuela	: 16	24	14	
agoslavia <u>4</u> /	: 26	53	14	]
aiti 5/		15	13	J
rinidad and Tobago 4/	: 5	9	9	
ozambique 8/	: 10	13	16	
icaragua 47	: 1	8	13	1
anzania	: 11/	9	12	
razil <u>4</u> /	: 7	53	22	
nina Mainland <u>6</u> / <u>10</u> /	: 49	28	13	
olombia 4/	: 40	9/ 72	9/ 69	
oland	: 95	65	62	
ther countries	: 12/ 257	208	214	17
Total	: 2,548	3,097	3,367	13/ 3,35

<sup>1/</sup> Includes edible and inedible tallow and greases. 2/ Preliminary. 3/ Year ending April 30.

4/ Tallow only. 5/ Exports from U.S.A. 6/ Year ending June 30. 7/ Canada and U.S.A.

8/ From principal exporting countries. 9/ Oilworld. 10/ Exports from Australia and New Zealand. 11/ Less than 500,000 pounds. 12/ Includes 126 million pounds for USSR.

13/ Includes an estimate for missing data on countries shown.

Table 8--Tallow and greases: Imports into specified countries by country of origin, average 1961-65, annual 1968-70

Importing country and country of origin	Average 1961-65	: : 1968 :	1969 :	<u>1</u> /
	Million pounds	: Million : pounds	: Million :	Million
Japan: 2/	pounds	· pounds	pounds :	pounds
United States:	377	582	510	464
Australia:	: 26	22	87	80
Canada	20	31 25	28 34	45 26
Hong Kong	3	1	5	7
Netherlands:		5	13	2
Other countries:	1	3	34	1
Total:	438	669	711	625
Netherlands: 2/	000	7.07	00	7.00
United States	202	181 38	89 42	198 41
Argentina	1	2	21	32
Canada:	. 3	17	22	21
Australia:	3	8	40	15
New Zealand:	1	4	18	7
Belgium and Luxembourg:	: 4	4	11	6
Denmark	13 3/	11 1	5 1	6 2
USSR	<u></u>	<u>3</u> /	14	1
Switzerland:	<u>3</u> /	3/	1	1
Spain::				9
United Kingdom::	1	5	2	<u>3</u> /
Other countries:	2	2	2	3
Total:	241	273	258	342
<u>Spain: 4/</u> United States	: 78	122	128	132
Argentina	: 1		33	10
France:	: 12	9	11	6
Canada:	: <u>3</u> /	1	8	6
Netherlands:	1	3	3	1
Other countries	2	<u> </u>	184	2 157
Total: : Italy: 4/		130	104	171
United States	194	92	112	76
Argentina:	7	6	30	41
Yugoslavia::		1	30	20
Australia:	5	<u>3</u> /		
Other countries:	5	3	7	6 143
Total	211	102	179	143
Belgium and Luxembourg: 2/ France	. 17	15	15	21
Argentina			23	33
Netherlands	7	10	14	15
United States:		19	18	47
Germany, West		8	10	14
United Kingdom		12	9	7 4
Canada		13 10	8 17	1
Germany, East			7	8
Spain				
Spain		18	30	22

Table 8--Tallow and greases: Imports into specified countries by country of origin, average 1961-65, annual 1968-70 (continued)

Importing country and country of origin	: Average : : 1961-65 :	: : : 1968 :	1969	: : <u>1</u> / : 1970
	Million pounds	Million :	Million pounds	: Million pounds
West Germany: 4/ United States Argentina Australia Denmark New Zealand United Kingdom Morway Canada Netherlands Sweden France Ireland Other countries	: 3/ : 2 : 6 : 11 : 2 : 3/ : 1	79 3 3 2  1 4 10 3 8 2 3/ 1	52 38 20 1 6 3 2 9 3 6 2 3	63 45 25 7 6 4 3 2 2 3/
Total	143	116	147	162
United Kingdom: 4/ Canada Ireland United States New Zealand Germany, West Australia Denmari Sweden Other countries	: 12 : 30 : 33 : 15 : 25 : 25 : 1	57 26 19 20 8 3 5 3	48 22 18 21 10 9 3 3 5	
Total	: 163	141	139	<u>5</u> / 156

<sup>1/2/3/4/5/</sup> Preliminary.

Includes tallow and white hog grease.

Less than 500,000 pounds.

Edible and inedible tallow.

Country of origin not available.

Import Outlook. World imports of tallow and greases during 1971 are expected to show some gain from the previous year. Tallow is continuing to be substituted for coconut and palm kernel oils in soap manufacture in some countries. Its use in animal feeds continues to grow and other industrial outlets are being explored and developed.



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